

# Global FundWomen Week 2023

Post Event Report



Women in Finance®



# Thank you.

This year marks the 9th year of this Global FundWomen Week (“GFWW”), which was started by two female fund managers in California who, saw a problem and, as women do, created a solution. They recognized there was nothing in place to channel capital specifically to women-run investment funds. In 2014, those two women brought together 14 allocators and 14 managers for the first 100 Women in Finance conference. The conference has grown since then, and this year I’m thrilled that we had over 300 female-led fund managers and over 200 allocators participating in Global FundWomen Week. Through our in-person New York conference, and our 45 virtual sessions, participants had ample opportunities to expand their LP and GP networks, learn from other another and raise capital.

Fundamental to this conference is the belief that institutional allocators will create better outcomes for their underlying beneficiaries by having more female representation in their manager roster. We know the data indicates women and diverse led teams make better investment decisions and produce better returns, yet women remain massively underrepresented in portfolios. The women that participate in GFWW represent some of the best in our industry, and in addition to their outstanding returns, they are resilient, strong and have endured battles that their male counterparts just have not had to. They are exactly the type of individuals we should want managing our capital.

You are critical to that mission – either as female-led managers, or as allocators who recognize these managers will benefit your portfolios. Even beyond one such portfolios, I hope this report illustrates the power of women in finance, and the need to continue to invest in their development and growth.

We have been extremely fortunate to have partnered with IADEI (Institutional Allocators for Diversity, Equity, and Inclusion), who have provided incredible support for the conference. Thank you also to our technology partner CLADE, who has gathered data on all the female-led funds participating, so we can continue to monitor the performance of these managers and download their materials year round.

Finally, I want to thank the volunteers who donated their time to organizing these events. Their efforts were essential in attracting the LPs, GPs and speakers to this event. Most of these volunteers do not work for female led funds, but they devoted countless hours to help level the playing field for women in this industry.

As you read over this report, I hope you are energized by the incredible female investment talent taking part in GFWW. If you are an allocator, I hope you are active in engaging with managers and consider many of them for inclusion in your portfolio.

If we can all raise the profile for female led funds, we won’t be fighting over our 0.7% slice of the institutional allocation pie. We’ll be fighting for all 100% of it.



**Priya Kaftan,**  
**Head of Investor Relations and Product Strategy**  
**Heard Capital**  
**2023 GFWW Committee Chair**



# Connecting female fund managers to institutional allocators since 2014

As the largest cap intro event of its kind, Global FundWomen Week (GFWW) spurs connections via 1:1 meetings and roundtable sessions with a diverse network of industry professionals. GFWW provides the platform to explore business opportunities, develop new relationships, and hear allocator perspectives.

## Opening Remarks and Featured Keynote

Christopher Ailman, CIO, CALSTRS

100 Women in Finance was thrilled to welcome Chris Ailman for the opening webinar of GFWW 2023 on Monday, December 4. Additionally, Ailman joined the in-person conference on December 7 to participate in a keynote discussion with GFWW Committee Chair Priya Kaftan.

“GFWW is powerfully expanding gender diversity in the money management industry. Women are breaking the glass ceiling to leadership positions across our industry. Events like GFWW enable connections and build relationship so, as women climb the career ladder, they can turn and put a hand down to help the next women up the ladder. I have seen firsthand how impactful it is when women collaborate and network, rather than compete. I was honoured to share my thoughts, experiences, and hopefully inspiration to change the face of Wall Street. I’ve said it over and over we need to move ‘beyond talk’ and take action.” -- Chris Ailman, CIO, CALSTRS



# In-Person Conference

Dec 7, 2023 | New York City

GFWW facilitated in-person programming for the first time since the pre-pandemic 2019 conference. Participants gathered in midtown Manhattan for a full day of content, curated speed networking sessions and topical roundtable discussions - all wrapped up with ample time for organic connections over coffee, lunch or cocktails.



**300+**

Delegates



**18+**

Roundtable  
Breakout Discussions



**60+**

Female Fund Managers



**30+**

Speakers



**120+**

Institutional Allocators



**25+**

Sponsor, Media & Partner  
Organizations



**500+**

1:1 Meetings



**50+**

Volunteers

## Attendee Outcomes:

**100%** of Female Fund Managers would recommend GFWW

**100%** of Female Fund Managers would attend a future GFWW

**90%** of Female Fund Managers expect to maintain dialogue with consultants/intermediaries/allocators they met at GFWW

**17%** of funds are in due diligence discussions with consultants/intermediaries/allocators they met at a GFWW event since 2020

# Pre-Event Dinner

Dec 6, 2023 | New York City



The 100 Women In Finance opening LP dinner hosted by Ruffer, hosted an amazing group of institutional allocators supporting GFWW. Thanks to Sophia Tsai, Trinity Church Wall Street, & team Institutional Allocators for Diversity, Equity, & Inclusion (IADEI) and Kim Lew, Columbia University, for making opening remarks.



## Virtual Spotlights

Dec 4-8, 2023 | Online

'The Spotlights took the format of fireside chats, panels, mini-presentations on the latest investment trends, deep dives on Managers' investment strategies, due diligence best practices, perspectives from leading allocators or small group discussions between Allocators and Managers. These were the highlights of GFWW, connecting our vetted Female Managers with Asset Allocators, showcasing the alpha opportunities presented by these diverse managers and addressing the needs and opportunities from the Allocators' perspectives'

Marianne O, Co-Founder, Partner, and Portfolio Manager  
Lumen Global Investments, 2023 GFWW Virtual Committee Chair

**45 Live Sessions**

**1200+ Participants**

**60+ Volunteers**

**6 Manager Only Sessions**

**90+ Speakers**

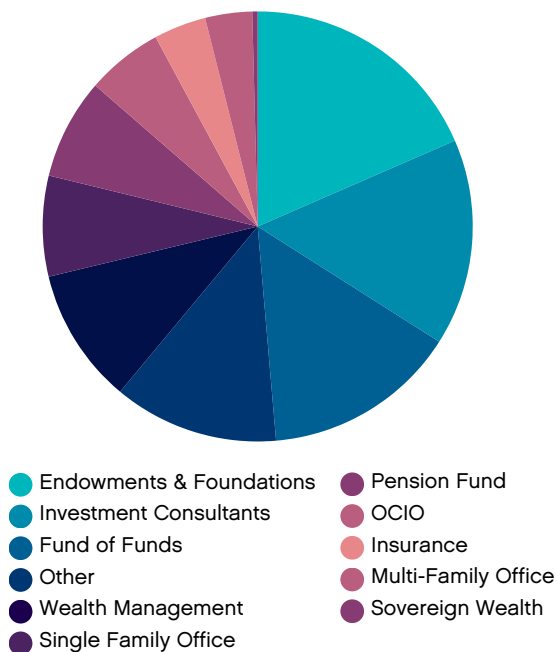
### Spotlight Session Highlights

- Family Office and Foundations Approach to Emerging Managers
- Manager of Manager Programs: Opportunities and Considerations for Emerging Managers
- Mission-Aligned Investing: Foundations & Family Offices
- Impact Investing: What families offices are really looking for?

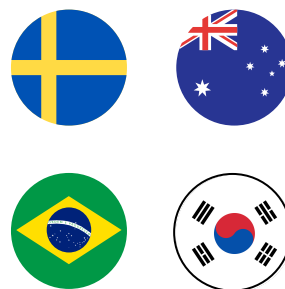
# 2023 Participants & Statistics

Across both In-Person & Virtual Programming

Allocators by Type:



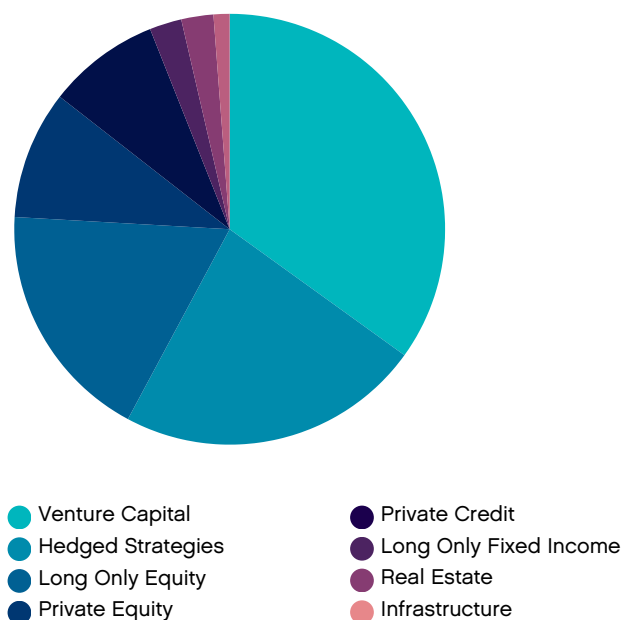
New Countries Represented:



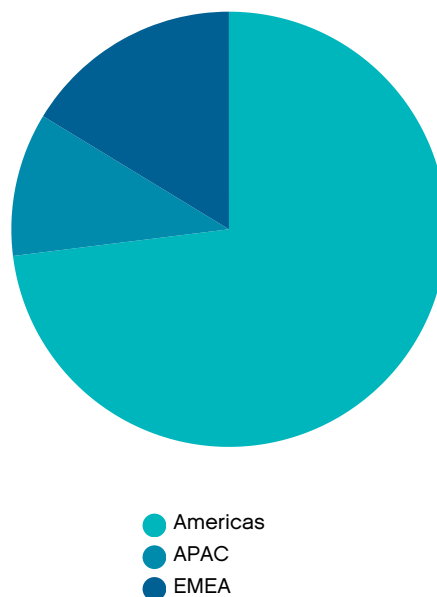
Confirmed subscriptions from GFWW events:

**\$110,000,000**

Managers by Asset Class:



Managers by Region:



Participant criteria can be viewed here: <https://fundwomenweek.100women.org/about/>

# 2023 Testimonials

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"GFWW by 100WF is the pre-eminent initiative to address the issue of gross under-representation of women in the asset management industry. They facilitate the 'discovery' of women fund managers by bringing together women fund managers and allocators from across the asset classes. In doing so 100WF hope to bring about a positive change while at the same time upholding the principle of meritocracy. I have met many allocators as a participant at the GFWW in the last two years and I am hoping to convert these leads into AUM in the future."

-- Sachee Trivedi, Founder & CIO, Trident Capital

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"It is a privilege for FERN Impact Partners to participate in the FundWomen Week. Thank you to all the volunteers for curating excellent sessions and content."

-- Sandra Myburgh, CEO, FERN Impact Partners

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"The GFWW in-person conference was an extremely valuable experience as an emerging fund manager. I especially appreciated the speed networking and roundtables, which has already led to my cultivating connections between allocators and other fund managers. To spend the day surrounded by like-minded portfolio managers and investors was fantastic, and I am already looking forward to next year's GFWW!"

-- Kirsten Travers-UyHam, River Cam Advisors, LLC

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"I met new colleagues and GPs building funds all over the world, and even ran into an old friend I hadn't seen in 15 years! It was a great way to think about building our firm over the coming decades and growing our AUM"

-- Nneka Eze, VestedWorld

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"Topical discussions, terrific networking and highly stimulating content. A top event!"

-- Maria Boyazny, MB Global Partners

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"The event was exceptional, with great conversations and connections with so many active LP's interested in supporting women investors. Thank you!"

-- Artemiza Woodgate, Integrated Quantitative Investments





# Allocator Participants\*

## Foundations & Endowments

Carnegie Corporation of New York  
Columbia Investment Management Company  
Cornell University  
Doris Duke  
Dumac  
Margaret A. Cargill Philanthropies  
Mellon Foundation  
MIT Investment Management Company  
National Gallery of Art  
Smithsonian  
The Andrew W Mellon Foundation  
The California Endowment  
The Wallace Foundation  
Trinity Church Wall Street  
Tulane University  
University of Cambridge Investment Management  
University of Rochester  
UVIMCO  
Wallace Foundation  
WK Kellogg Foundation

## Pension Funds, Sovereign Wealth & Insurance

CalSTRS  
CPP Investments  
LACERA  
New Jersey Division of Investment  
Norges  
NY State CRF  
Prudential  
TEDCO - State of Maryland Venture Capital Fund  
Texas TRS  
The Church Pension Fund  
University of California Investments  
University Pension Plan  
Wafra

## Single and Multi-Family Offices

Advance  
Cresset Capital  
Euclidean Capital, LLC  
Gilder FO Office  
Greenram Capital  
Kemnay Advisory Services Inc  
Lalia Capital  
Longwall Investment Partners  
Mofo cap  
Pkam  
SFG Asset Advisors  
Triple J Investments LLC

## Consultants & OCIO

Aksia LLC  
Albourne  
Asset Consulting Group  
Cliffwater  
Colony  
Commonfund  
CornerStone Partners  
Disciplina Group  
FEG Investment Advisors  
Fiducient Advisors  
Investure  
NEPC, LLC  
Stepstone  
Strategic Investment Group  
Summit Rock  
Westfuller Advisors  
WTW

## Other

ABRDN  
Bank of America  
Blackstone  
Corbin Capital Partners  
Freedom Capital Markets  
HS Group (US) LLC  
Illumen Capital  
InvestcorpTages  
Morgan Stanley  
Nural Capital  
Old Farm Partners  
Oppenheimer Co. Inc.  
Pinnacle Investment Management  
Russell Investments  
Spring Point Partners  
The RockCreek Group  
Wetherby Asset Management  
Xponance



\*this is a select list

# 2023 Participating Funds

125 Ventures	Contingency Capital LLC	Kinzie Capital Partners
221B Capital Partners LLC	Coronation	L2 Point Management
3+ Ventures	Coyote Ventures	Lanikea Funds Manager
95 Impact Partners LLC	Cramer Rosenthal McGlynn	LendInvest Capital
Adasina Social Capital	Creative Ventures	LeVert Ventures
Addup Capital LLC	Cross Creek	Lioness Capital Management LP
Advaita Capital	Dangerous Ventures	Lombard Odier
Advance Global Capital	DarkBridge	Long River Investment Management
Agent Capital	DCA Asset Management	Lumen Global Investments
Alder Capital	Defiance Capital	Mamor Capital Ventures
AlfaStar Ventures	Democracy Investments	MayTech Global Investments
Allermuir Capital	DigitalDx Ventures	MB Global Partners
Alpaca VC	Diversity Asset Management	Mendoza Ventures
Alpha Technologies Capital	East Ventures	MicDrop Capital
Management, LLC	Elle Capital	Milemark Capital
Alpine Peaks Capital	Entelechy Fund	Mindset Ventures
Alternative Wealth Partners	Envisioning Partners	MSquared
Altimer Capital	Envra	MUST Asset Management
Altum Capital Management	Enygma Ventures	Neo Ivy Capital
Alwyn Capital	Eversept Partners	New Fleet Capital
Amateras AEA	Excel Investment	Nexterra Capital
Antheia Partners	Exposition Ventures	Nic
Ardinall	Fabric VC	Nicholas Investment Partners
Aruwa Capital Management	Fairlead Strategies, LLC	Ninety One
Aspect Capital Limited.	FERN Impact Partners	Nipun Capital
Astia	Fidelity International	Nomadic Venture Partners
Aubrey Capital Management	First Star Ventures	NorthStar Asset Management
Audere Capital	FirstMile Ventures	Nuveen LLC
Avant Bio	Fithian LLC	Oaktree
Avante Capital Partners	Fjor	Ocean Leonid Investments
Avantgarde Finance	FullCircle	Omega Fund
Avestria Ventures	Gindi Equities	Opti Capital Management, LP
Awaken Capital	Global Delta Capital, LLC	Oxford Algorithms
B Capital	Global Evolution	Pana LCE Investments
Bay Street Capital Holdings	Global Growth Capital	PanAgora Asset Management
Beyond Impact	Global Infrastructure Finance LLC	Pangaea Ventures
Bits x Bites	GlobeFlex Capital	Patient Capital Management
Bluestein Ventures	Good Growth Capital	Pearlstone Alternatives
BoCapital	Halogen Ventures	Persepolis Investments
Borealis Global Asset Management	Hambro Perks	PineBridge Investments
Breakout Ventures	HarbourView Equity Partners	Polymath Ventures
Brinley Partners	Hypatia WCEO	Portage
Builders VC	Ides Capital	Preserver Partners
Cathay Health	Illuminate Ventures	Promethos Capital
CHANGE Global Investment, LLC	ImpactA Global Limited	Quadratic Capital
Citation	Inflection Point Investments	Quona Capital
Colorful Capital	Integrated Quantitative Investments	R3i Capital LLC
Columbia Wanger Asset Management	Kaleida Capital	RadiantESG Global Investors
/ Columbia Threadneedle Investments		

# 2023 Participating Funds

Radix Financial  
Red Reef Partners LP  
Redwheel  
ResilienceVC  
Rethink Food  
River cam Partners  
Rockefeller Asset Management  
Rose Grove Capital Management  
Rosetta Analytics AI Asset Management  
Ruffer  
Sarona Asset Management  
SBJ Elevation Fund  
Sea Cliff Partners  
SIG-i Capital AG  
Sofinnova Investments  
Star Strong Capital  
StemPoint Capital LP  
StillBrook Capital  
Strategic Global Advisors, LLC  
T Rowe price  
Tall Trees Capital Management LP  
Tashi Capital Management Limited  
Telosity Ventures  
Tetragon Credit Partners  
The Artemis Fund  
The Copia Group  
The Omega Future Asset Management Ltd  
Token Bay Capital  
Trident Capital Investments  
Tundra Ventures  
Turning Rock Partners  
Valley Investment Management  
Valor Ventures  
Variis Partners  
VC 414  
Vectors Capital  
Veridien Global Investors  
Vespucci Partners  
VestedWorld  
Vibrant Capital Partners  
Vita Vera Ventures  
Voltan Capital  
Wasatch Global Investors  
Wealthing VC Fund  
WiseOcean.Tech  
XINGTAI CAPITAL  
Zenzic Capital  
Zevin Asset Management



# Thank you to our 2023 Sponsors & Partners

## FundWomen and Global FundWomen Week Sponsors

The logo for CITCO, featuring the word "CITCO" in a blue serif font with a horizontal line underneath.The logo for MAREX, featuring the word "MAREX" in a purple serif font with a small purple triangle pointing upwards to the right.The logo for Morgan Stanley, featuring the words "Morgan Stanley" in white serif font on a dark blue rectangular background.The logo for RUFER, featuring the word "RUFER" in a green serif font with a decorative flourish underneath.The logo for Schulte Roth + Zabel, featuring an orange square icon above the text "SCHULTE ROTH + ZABEL" in a black sans-serif font.The logo for TD, featuring the letters "TD" in white sans-serif font on a green square background.

## Media and Industry Partners

The logo for ACCELERATE INVESTORS, featuring the text "ACCELERATE INVESTORS" in a red sans-serif font.The logo for AIMA, featuring the word "AIMA" in white sans-serif font on a dark blue square background.The logo for CAIA ASSOCIATION, featuring the text "CAIA ASSOCIATION" in white sans-serif font on a black rectangular background.The logo for C4K Investors Conference, featuring the text "C4K Investors Conference" in a yellow sans-serif font.The logo for Hedge Fund Alert, featuring the text "Hedge Fund Alert" in white sans-serif font on a purple rectangular background.The logo for IADEI, featuring the text "IADEI" in white sans-serif font on a black rectangular background, with a small green icon to the left.The logo for ilpa, featuring the text "ilpa" in a blue sans-serif font with a small blue icon to the left, and "INSTITUTIONAL LIMITED PARTNERS ASSOCIATION" in a smaller font below.The logo for Peregrine, featuring the word "Peregrine" in white sans-serif font on a red rectangular background.The logo for PEWIN, featuring the word "PEWIN" in white sans-serif font on a green rectangular background.The logo for SEO, featuring the letters "SEO" in a bold red sans-serif font.The logo for THE WALL STREET JOURNAL, featuring the text "THE WALL STREET JOURNAL" in a black serif font.The logo for TIDE, featuring the word "TIDE" in white sans-serif font on a purple square background.The logo for TOIGCO, featuring the text "TOIGCO" in a blue sans-serif font with a small blue icon to the right, and "Bringing Diversity to Life" in a smaller font below.The logo for WAVE, featuring the word "WAVE" in a blue serif font, and "Women's Association of Venture & Equity" in a smaller font below.

## Technology Partner

The logo for CLADE, featuring the word "CLADE" in a blue sans-serif font.



# 100WF Global Association Board Members

“GFWW serves as a doorway for many to initiate new relationships, develop business opportunities and gain perspectives from colleagues on the other side of the investment process. In addition, allocators and fund managers alike appreciate the opportunity to gather with peers and speak informally. 100WF is pleased to host the investment community and build on long-standing relationships.”

**Carole K. Crawford, CFA, Board Chair, 100 Women in Finance.**



**Carole K. Crawford, CFA**  
**100WF Global Chair**  
Senior Advisor, CFA Institute



**Sarah Dyer Dana**  
**100WF Co-Founder and Vice Chair**



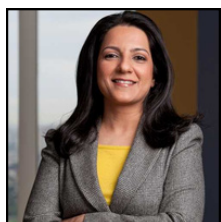
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**100WF Treasurer**  
Managing Director, Country Head, Canada and Head of Global Markets, Canada, UBS



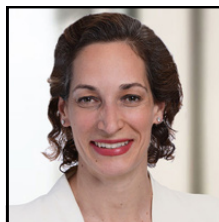
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**100WF Secretary**  
Partner, Investment Management Group, Schulte Roth & Zabel LLP



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Managing Director,  
Head of Platform Sales  
APAC & MENAT, HSBC



**Rupal Bhansali**  
Consultant,  
Ariel Investments



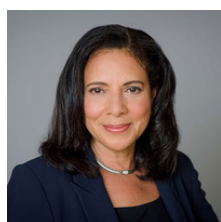
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Managing Director,  
Head of External  
Portfolio Management,  
CPP Investments



**Dr. Ulrike Hoffmann-Burchardi**  
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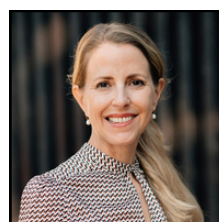
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Head, Europe & Asia  
Pacific Region, CIBC



**Michelle Morris**  
Executive Director,  
Morgan Stanley



**Archana Parekh**  
Head of Asia Equities ex Japan,  
Balyasny Asset Management



**Ulrika Robertsson**  
COO & Co-Founder,  
Impactus Partners



**Sherri Rossoff**  
Managing Director,  
RockCreek



**Armando Senra**  
Head of US, Canada and  
Latin America iShares,  
BlackRock



**FundWomen inquiries welcome at:**  
[FundWomen@100women.org](mailto:FundWomen@100women.org)

**General inquiries [click here.](#)**

